

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WASHINGTON

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name M9 Defense, Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 80-0345509

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
-----------------------------	--

13110 NE 177th PI #236
Woodinville, WA 98072

Number, Street, City, State & ZIP Code

King

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **M9 Defense, Inc**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 23, 2020**
MM / DD / YYYY

X /s/ Jamin Micarelli
Signature of authorized representative of debtor

Title **President**

Jamin Micarelli
Printed name

18. Signature of attorney

X /s/ Darrel B. Carter
Signature of attorney for debtor

Date **June 23, 2020**
MM / DD / YYYY

Darrel B. Carter
Printed name

CBG Law Group
Firm name

**11400 SE 8th St Suite 235
Bellevue, WA 98004**
Number, Street, City, State & ZIP Code

Contact phone **(425) 283-0432** Email address **darrel@cbglaw.com**

20318 WA
Bar number and State

Fill in this information to identify the case:Debtor name **M9 Defense, Inc**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Brian O'Neill 65-1272 Lae Lae Rd Kamuela, HI 96743				\$6,500,458.85	\$0.00	\$6,500,458.85
Cooper Collins 32126 Edgewater Dr Magnolia, TX 77354				\$511,073.18	\$0.00	\$511,073.18
Far West Materials 944 N 9th Ave Walla Walla, WA 99362						\$12,216.51
Fiberlay 6608 S 221th St #105 Kent, WA 98032						\$9,423.53
GE Capital Clare Credit PO Box 90061 Orlando, FL 32896-0061						\$28,219.91
GE Capital Clare Credit PO Box 90061 Orlando, FL 32896-0061		Bobcat		\$114,318.82	\$0.00	\$114,318.82
H10 Seattle, LLC 2401 4th Ave #480 Seattle, WA 98121						\$13,770.00
Intech Funding Corp 201 East Huntington Drive Suite 201 Monrovia, CA 91016		Yama CNC		\$145,900.00	\$0.00	\$145,900.00
Intech Funding Corp 201 East Huntington Drive Suite 201 Monrovia, CA 91016		3D Scanner		\$105,075.00	\$0.00	\$105,075.00

Debtor **M9 Defense, Inc**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Intech Funding Group 201 East Huntington Drive Suite 201 Monrovia, CA 91016						\$46,000.79
Jamin Micarelli 13110 NE 177th PI #173 Woodinville, WA 98072						\$82,973.00
Jamin Micarelli 13110 NE 177th PI #173 Woodinville, WA 98072				\$1,477,974.47	\$0.00	\$1,477,974.47
Jamin Micarelli 13110 NE 177th PI #173 Woodinville, WA 98072						\$635,903.84
Jennifer Yunas 13110 Ne 177th PI #173 Woodinville, WA 98072						\$170,730.76
Karr Tuttle Campbell 701 5th Ave #3300 CA 95104						\$47,535.04
Ness & Campbell Crane, Inc 6612 S 218th St Kent, WA 98031						\$27,955.69
Preston Marshall 7600 W Tidwell Rd #800 Houston, TX 77040				\$1,270,540.56	\$0.00	\$1,270,540.56
Snohomish County Treasurer 3000 Rockefeller Ave Everett, WA 98201						\$45,280.86
Stratsys 7665 Commerce Way Eden Prairie, MN 55344						\$21,119.42
Stratsys 7665 Commerce Way Eden Prairie, MN 55344		3D Printer		\$145,900.00	\$0.00	\$145,900.00

**United States Bankruptcy Court
Western District of Washington**

In re **M9 Defense, Inc**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 23, 2020**

/s/ Jamin Micarelli

Jamin Micarelli/President

Signer/Title

BANKRUPTCY & COLLECTIONS
800 5TH AVE
SUITE 2000
SEATTLE, WA 98104

BRENT BIENENFELD
8926 112TH AVE NE
KIRKLAND, WA 98033

D&D LAND & CATTLE LTD
5101 80TH ST STE 1
LUBBOCK, TX 79424

UNITED STATES ATTORNEY
700 STEWART ST
SUITE 5220
SEATTLE, WA 98101

BRIAN BUHROW

DAVID AND JO BETH BRENHOLT
PO BOX 64242
LUBBOCK, TX 79464

US ATTORNEY GENERAL
US DEPT OF JUSTICE
950 PENNSYLVANIA AVE. NW
WASHINGTON, DC 20530-0001

BRIAN O'NEILL
65-1272 LAE LAE RD
KAMUELA, HI 96743

DCACC, LLC
10703 KENOSHA AVE.
LUBBOCK, TX 79423

US TREASURY
PO BOX 7346
PHILADELPHIA, PA 19101-7346

CAPITAL PREMIUM FINANCING
12235 SOUTH 800 EAST
DRAPER, UT 84020

DEBORAH BANTLE
2828 W LK SAMMAMISH PKWY N
REDMOND, WA 98052

ACUITY
PO BOX 718
SHEBOYGAN, WI 53082-0718

CENTRAL WELDING
22205 W BOSTIAN RD
WOODINVILLE, WA 98072

DECIPHERST, INC.
13110 NE 177TH PL #236
WOODINVILLE, WA 98072

ALOHA PAIN CLINIC LLC
PO BOX 7127
KAMUELA, HI 96743

CHARLES & JOANNE SIGNOR
10357 HWY 100
LA 70000

DELS TRUCK RENTAL
19545 WOODINVILLE SNOHOMISH
WOODINVILLE, WA 98072

AVER, WOODLY, HILDENBRAUD & SANDERSON
455 E PIKES PEAK AVE SUIT 305
COLORADO SPRINGS, CO 80903

ANDERSON HAGERMAN
3439 LOCKE LANE
HOUSTON, TX 77027

DENNIS DEBO
5212 OAK LAKE DR
DALLAS, TX 75287

BAIER LAW FIRM
3909 CALIFORNIA AVE SW
SEATTLE, WA 98116

COMPOSITES ONE
19105 63RD AVENUE NE
ARLINGTON, WA 98223-8729

DEPT OF LICENSING
PO BOX 9038
OLYMPIA, WA 98507

BMS LIFT TRUCK
2218 MARINE VIEW DR
TACOMA, WA 98422

COOPER COLLINS
32126 EDGEWATER DR
MAGNOLIA, TX 77354

ERICKSON, BROWN, KLOSTER
4565 HILTON PKWY
COLORADO SPRINGS, CO 80907

BOBBY LOW
8611 VICKIBURG AVE
LUBBOCK, TX 79424

CRESCENT CONSULTANTS LIMITED

FAR WEST MATERIALS
944 N 9TH AVE
WALLA WALLA, WA 99362

FASTENAL
9145 WILLOWS RD
REDMOND, WA 98052

GRAINGER
3013 WALNUT ST
EVERETT, WA 98201

JACK BIHROW
3853 E SAHUARO BLVD
PHOENIX, AZ 85028

FIBERLAY
6608 S 221TH ST #105
KENT, WA 98032

GREAT AMERICA LEASING CORP
PO BOX 660831
DALLAS, TX 75266

JAMIN MICARELLI
13110 NE 177TH PL #173
WOODINVILLE, WA 98072

FRANK BANTLE JR.
1428 SOUTH HUGH WALLIS DR
LAFAYETTE, LA 70508

GUY N. MARTIN TRUST II
901 LONGMIRE RD #54
CONROE, TX 77304

JENNIFER YUNAS
13110 NE 177TH PL #173
WOODINVILLE, WA 98072

FRANK BANTLE SR.
11718 GALLANT RIDGE LA
HOUSTON, TX 77082

H10 SEATTLE, LLC
2401 4TH AVE #480
SEATTLE, WA 98121

JESUS MIGUEL PALOMARES
C/O MILLER, NASH, GRAHAM & DL
2801 ALASKAN WAY SUITE 300
SEATTLE, WA 98121

FRANK J BANTLE SR AND ANNETTE BANTLE
BANDERWOOD INDUSTRIES
20124 BROADWAY AVENUE
BUILDING D
SNOHOMISH, WA 98296

JOHN AND LINDA HAGERMAN
24800 I-45 #100
WOODLANDS, TX 77386

FRONTIER COMMUNICATIONS
13252 109TH AVE NE
KIRKLAND, WA 98034

HAROLD T. BANTLE
2828 W LK SAMMAMISH PKWY NE
REDMOND, WA 98052

JUNKER & NAKACHI
1191 2ND AVE #1800
SEATTLE, WA 98101

FUTUREMAX, INC
4320 N WOODBURN ST
MILWAUKEE, WI 53211-1505

IMAGINIT TECHNOLOGIES
1000 2ND AVE #1800
SEATTLE, WA 98101

KARR TUTTLE CAMPBELL
701 5TH AVE #3300
CA 95104

GE CAPITAL
CLARE CREDIT
PO BOX 90061
ORLANDO, FL 32896-0061

INTECH FUNDING CORP
201 EAST HUNTINGTON DRIVE
SUITE 201
MONROVIA, CA 91016

KIN ON KENT TONG
934 RICE RD
EDMONTON, ALBERTA, CANADA

GLENROSE RESOURCES, LLC
12280 ROSE ROAD
WILLIS, TX 77378

INTECH FUNDING GROUP
201 EAST HUNTINGTON DRIVE
SUITE 201
MONROVIA, CA 91016

KING COUNTY TREASURY
500 4TH AVE., ROOM 600
SEATTLE, WA 98104-2340

GLOBE ELECTRIC
1303 CENTRAL AVE S SUITE I
KENT, WA 98032

IRON MOUNTAIN
8950 154TH AVE NE
REDMOND, WA 98052

LABOWORKS
13624 HWY 99
WA 98067

LEO METCALF III
PO BOX 2925
CONROE, TX 77305

PUANA PAIN, INC
67-1235 KOALIULA PL
KAMUELA, HI 96743

STERLING PRODUCTS, INC
90 DAYTON AVENUE SUITE 77
PASSAIC, NJ 07055

MARILYN DEBO
5212 OAK LAKE DR
DALLAS, TX 75287

PUGET SOUND ENERGY
PO BOX 91269
BELLEVUE, WA 98009-9269

STEVE SYPERT
PO BOX 64508
LUBBOCK, TX 79464

MARK BUHROW
208 LONG ISLAND DRIVE
HOT SPRINGS NATIONAL PARK, AR 71913

RH SUNRISE LLC
2825 80TH AVE SE #203
MERCER ISLAND, WA 98040

STRATSYS
7665 COMMERCE WAY
EDEN PRAIRIE, MN 55344

MARTIN EQUITY CORPORATION
901 LONGMIRE RD #54
CONROE, TX 77304

RICHARD BIENENFELD
12815 120TH NE SUITE G
KIRKLAND, WA 98034

SUDAGLASS
14714 PERTHSHIRE RD SUITE A
HOUSTON, TX 77079

MCMASTER-CARR
9630 NORWALK BLVD
SANTA FE SPRINGS, CA 90670

ROSELLA AND RONALD JOHNSON
21701 34TH AVE E
SPANAWAY, WA 98387

THORSTENBERG MINERALS CO. LT
2401 FOUNTAIN VIEW
HOUSTON, TX 77057

MF MED, INC
PO BO 68
KAMUELA, HI 96743

SAEID BOLOOKI AND ELZBIETA FIALKIEWICZ
12444 107TH PL NE
KIRKLAND, WA 98034

UNICED RENTALS
12500 132ND AVE NE
KIRKLAND, WA 98034

MOBILE MINI
17200 177TH AVE SE
MONROE, WA 98272

SCOTT AND SUSANNA NELSON
507 TERRACE DRIVE
HOUSTON, TX 77007

US BANK
PO BOX 1580
ROSEBURG, OR 97470

NESS & CAMPBELL CRANE, INC
6612 S 218TH ST
KENT, WA 98031

SNOHOMISH COUNTY PUD
807 RAINIER ST
SNOHOMISH, WA 98290

WA STATE DEPT OF ECOLOGY
3190 160TH AVE SE
BELLEVUE, WA 98008

OVERLAKE OIL
1021 8TH ST
KIRKLAND, WA 98033

SNOHOMISH COUNTY TREASURER
3000 ROCKEFELLER AVE
EVERETT, WA 98201

WA STATE DEPT OF LABOR & I

PRESTON MARSHALL
7600 W. TIDWELL RD #800
HOUSTON, TX 77040

SONYA RATAEZYK
2203 YALE AVE E #201
SEATTLE, WA 98102

WASTE MANAGEMENT
ATTN: LEGAL
PO BOX 541008
LOS ANGELES, CA 90054-1008

**United States Bankruptcy Court
Western District of Washington**

In re **M9 Defense, Inc**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **M9 Defense, Inc** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Decipherst, Inc.
13110 NE 177th Pl #236
Woodinville, WA 98072

☐ None [*Check if applicable*]

June 23, 2020

Date

/s/ Darrel B. Carter

Darrel B. Carter

Signature of Attorney or Litigant

Counsel for **M9 Defense, Inc**

CBG Law Group

11400 SE 8th St Suite 235

Bellevue, WA 98004

(425) 283-0432 Fax:(425) 283-5560

darrel@cbglaw.com